

Code **HAH**
Company name Hai An Transport and Stevedoring Joint Stock Company
Date 07/06/2018
Subject Result of public offering for capital increase

Content:

Hai An Transport and Stevedoring Joint Stock Company has reported the result of public offering as follows:

I. Stock:

1. Name of stock : Stock of Hai An Transport and Stevedoring Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 16,967,382 shares
5. Estimated mobilized capital: VND169,673,820,000
6. Issue date: June 28, 2018
7. Beginning date: May 14, 2018
8. Ending date: June 29, 2018
9. Registration date:
 - For the existing shareholders: from May 14, 2018 to June 14, 2018
 - For the fractional parts and unsold shares: from June 14, 2018 to June 28, 2018
10. Payment date:
 - For the existing shareholders: from May 14, 2018 to June 14, 2018
 - For the unsold shares: from June 14, 2018 to June 28, 2018
11. Date of share transfer completion: in August 2018

II. Underwriter: none

III. Distributor: none

IV. Result:

Objects	Issue price (VND/share)	Number of shares offered	Number of shares registered to buy	Number of shares distributed	Number of subscribers	Number of people distributed	Number of people not distributed	The remaining shares	Rate of distribution
1	2	3	4	5	6	7	8=6-7	9=3-5	10
Existing shareholders	14,000	16,967,382	8,661,933	8,661,933	335	335	-	8,305,449	51.05%
Dealing with the unsold shares	14,000	8,305,449	5,613,000	5,613,000	39	39	-	2,692,449	33.08%
Total		16,967,382	14,274,933	14,274,933	374	374	-	2,692,449	84.13%

Note: (*) The unsold shares were offered to 39 other investors at VND14,000/share.

V. Result in sum:

1. Total distributed volume : 14,274,933 shares (84.13% of total issued volume).

2. Total proceeds from the offering : VND199,851,474,941

3. Total expenses : VND215,000,000

4. Total net revenue after the offering: VND199,636,474,941.